

Townhouses & Villas in
Dubai South

Q3 2026 Resale Report

1st July - 30th September 2026

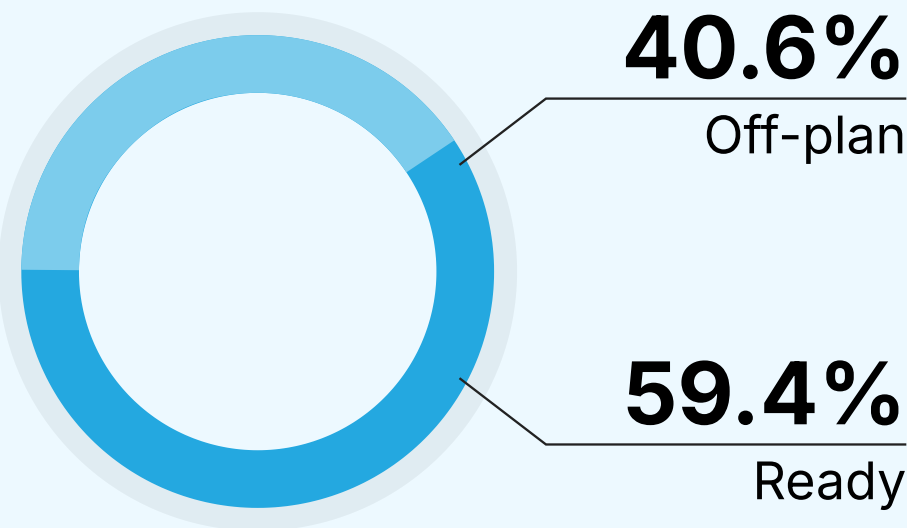
Powered by
**PROPERTY
MONITOR**

AED **1,238**

▼ **-3.4%**
Average price per sq. ft
Compared to Q3 2025

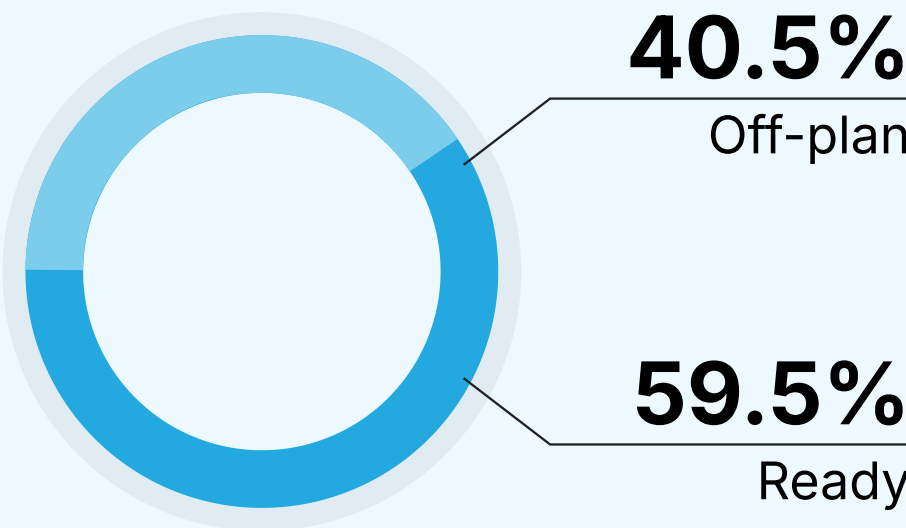
▼ **-49.8%**
101 Resale Transactions

Transactions by Completion Status



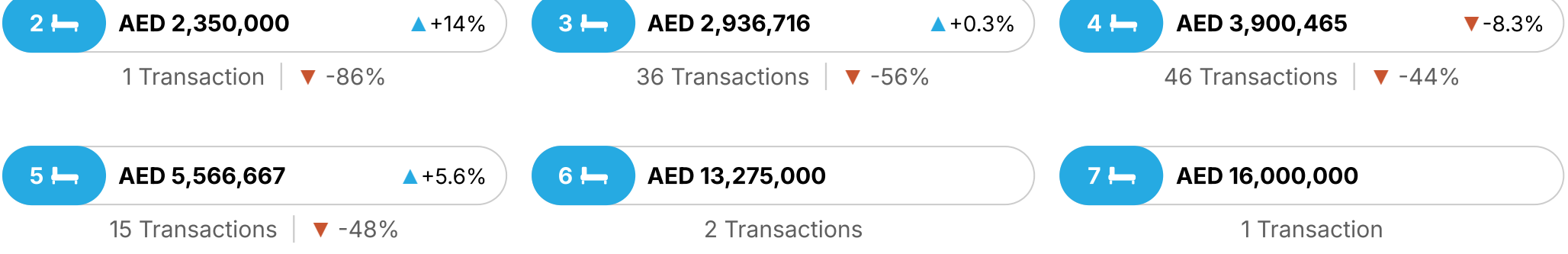
▼ **-45.6%**
AED 413.5M Resale Value

AED Value by Completion Status



Average Resale Price

1st July - 30th September 2026



**Not all recorded property transactions specify number of bedrooms*

Off Plan Primary

(Initial sales by Developer)

AED **838.7M**

▼ **-48.9%** Total Value

▼ **-58.4%**
163 Off-Plan Transactions

Rental Summary

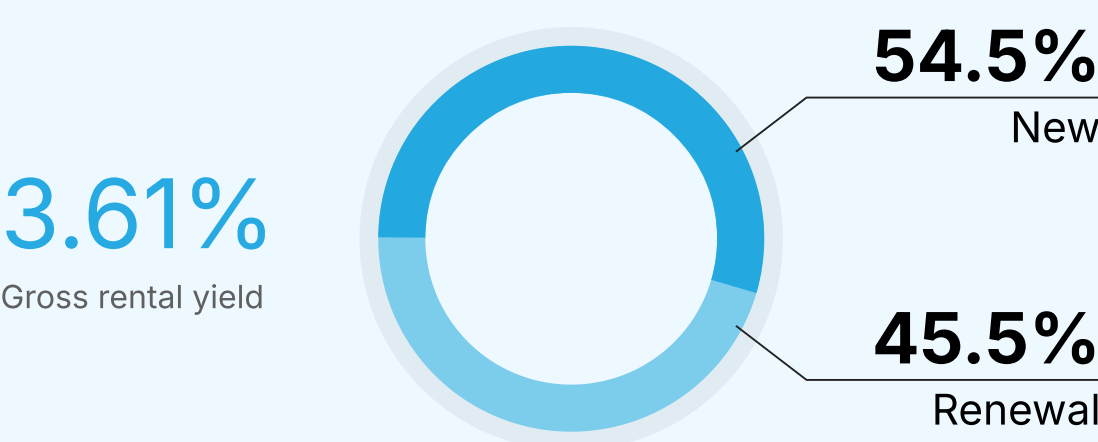
(Includes short-term and long-term contracts)

AED **57**

▼ **-3.4%**
Average price per sq. ft
Compared to Q3 2025

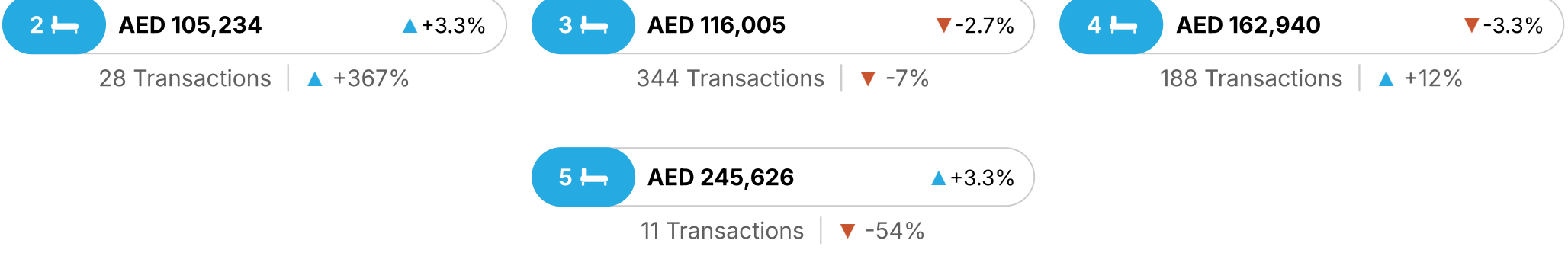
▲ **+0.5%**
571 Rental Transactions

▼ **-3.2%**
AED 76.2M Total Rental Value



Average Rental Price

1st July - 30th September 2026

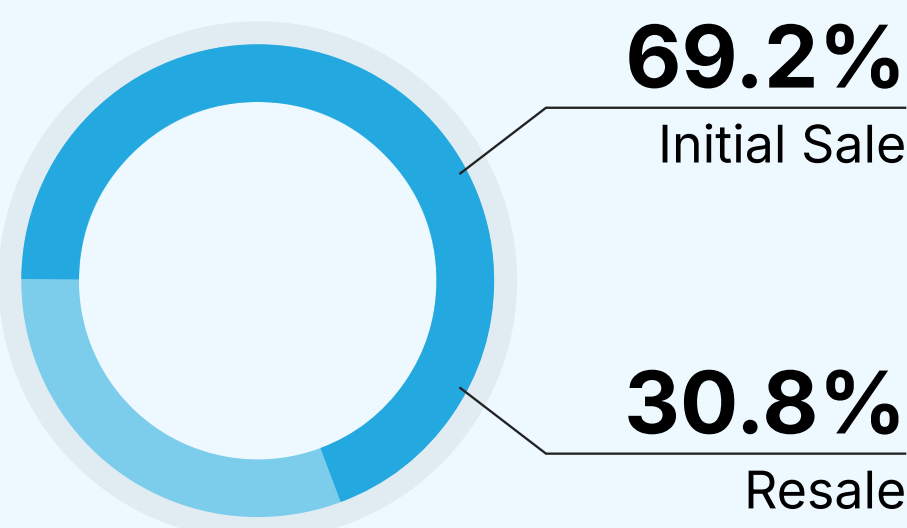


**Not all recorded property transactions specify number of bedrooms*

Dubai Overall Market

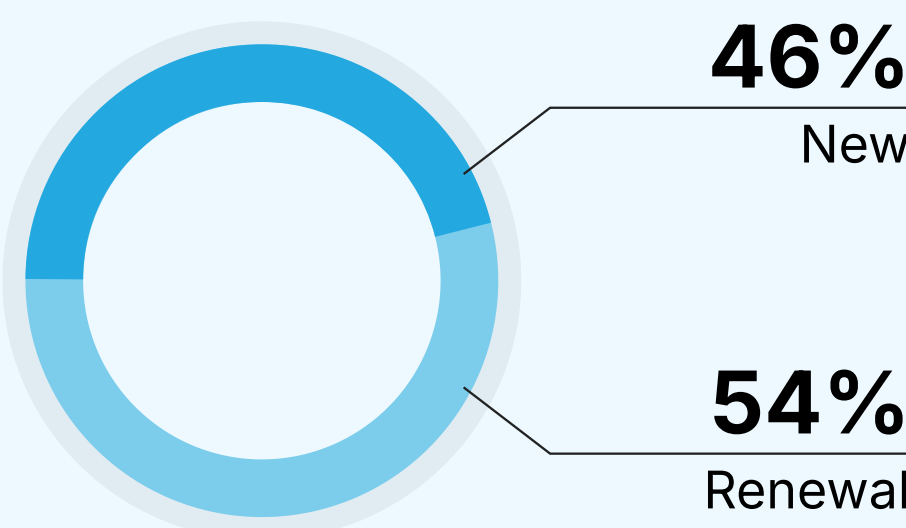
AED **72.612B**

▼ **-47.6%** Total Sale Value



AED **14.573B**

▼ **-2.1%** Total Rental Value



▼ **-38.6%**
33,969 Sale Transactions

▼ **-2.9%**
156,740 Rental Transactions

