

Townhouses & Villas in
Dubai South

H1 2026 Resale Report

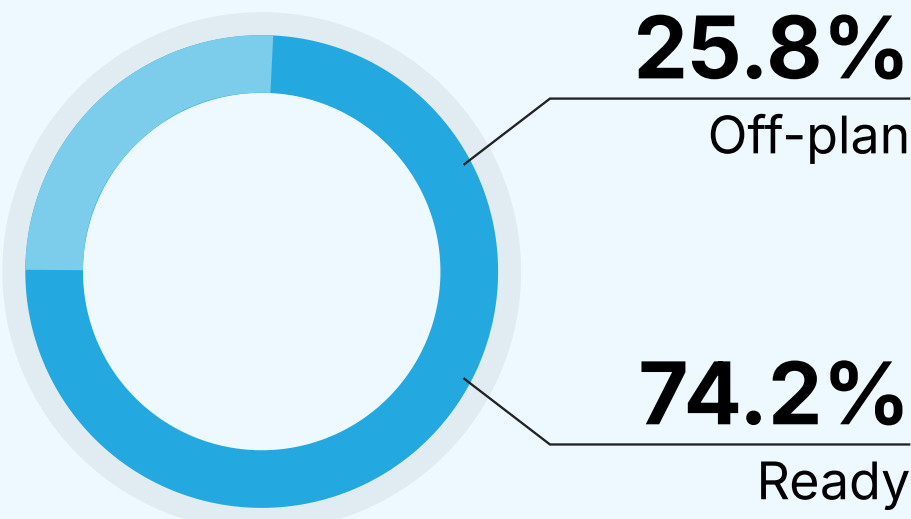
1st January - 30th June 2026

AED **1,316**

▲ **+7.8%**
Average price per sq. ft
Compared to H1 2025

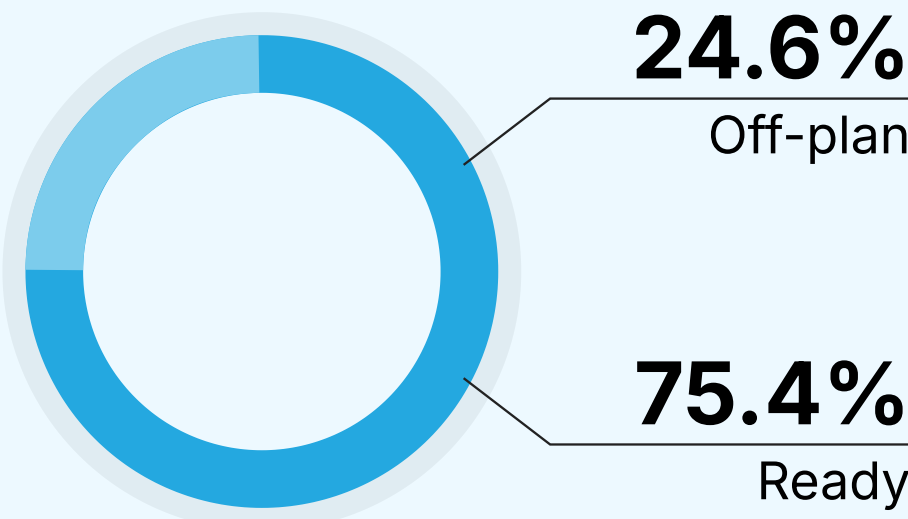
▼ **-31%**
260 Resale Transactions

Transactions by Completion Status



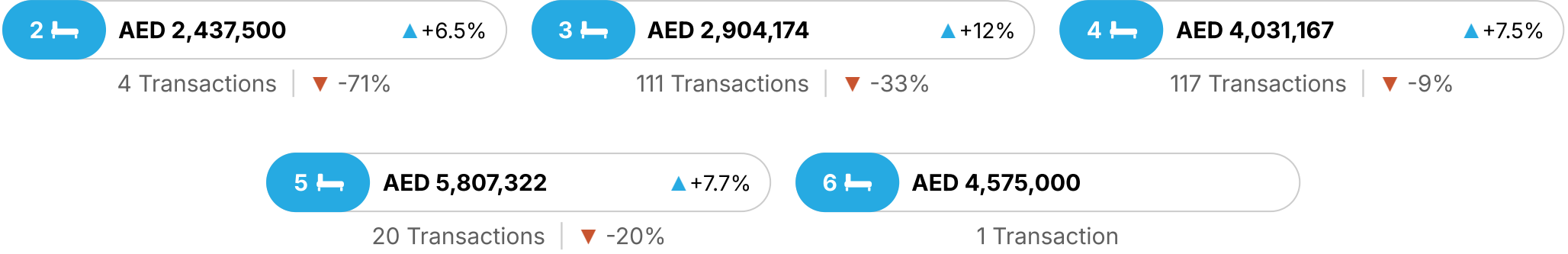
▼ **-32.8%**
AED 1.096B Resale Value

AED Value by Completion Status



Average Resale Price

1st January - 30th June 2026



**Not all recorded property transactions specify number of bedrooms*

Off Plan Primary

(Initial sales by Developer)

AED **1.222B**

▼ **-48.8%** Total Value

▼ **-59.3%**
243 Off-Plan Transactions

Rental Summary

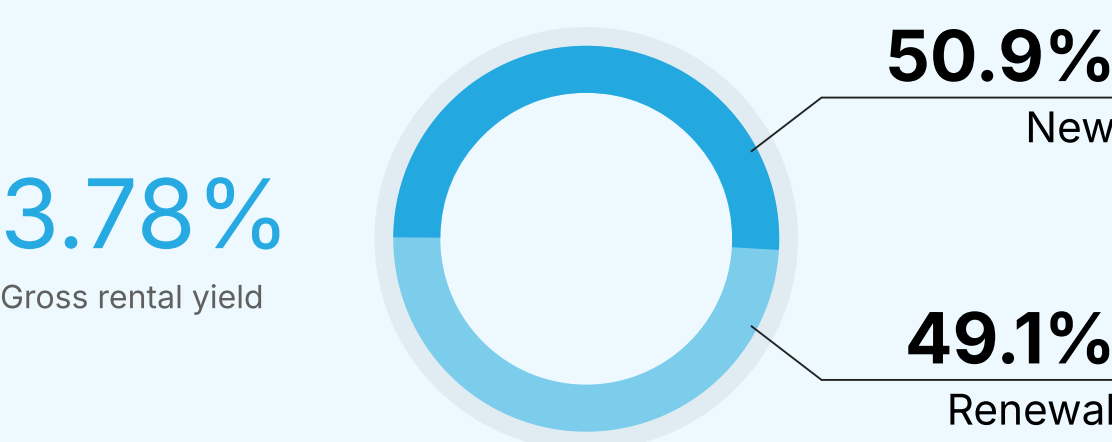
(Includes short-term and long-term contracts)

AED **59**

▲ **+1.7%**
Average price per sq. ft
Compared to H1 2025

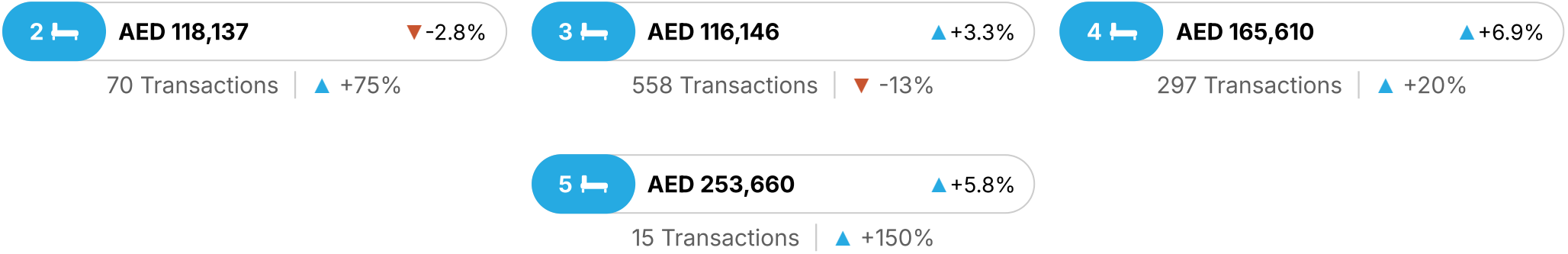
▲ **+0.5%**
940 Rental Transactions

▲ **+8%**
AED 126.1M Total Rental Value



Average Rental Price

1st January - 30th June 2026

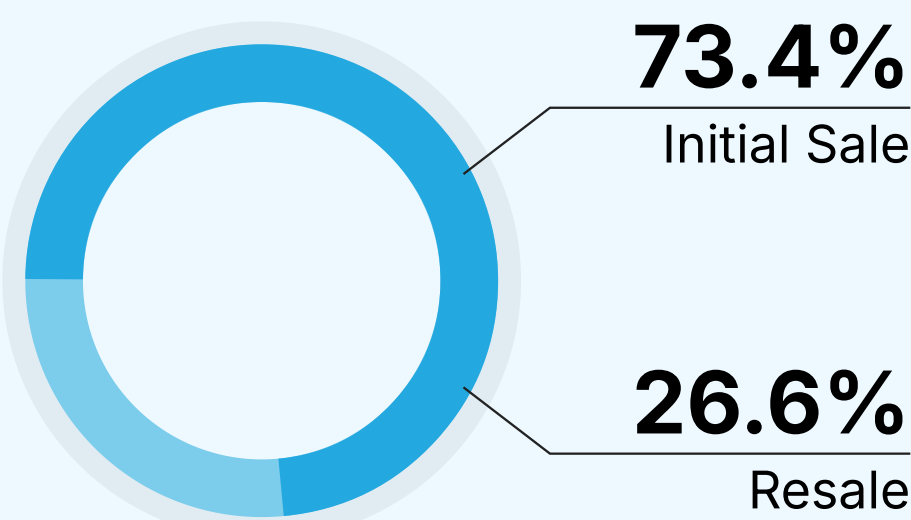


**Not all recorded property transactions specify number of bedrooms*

Dubai Overall Market

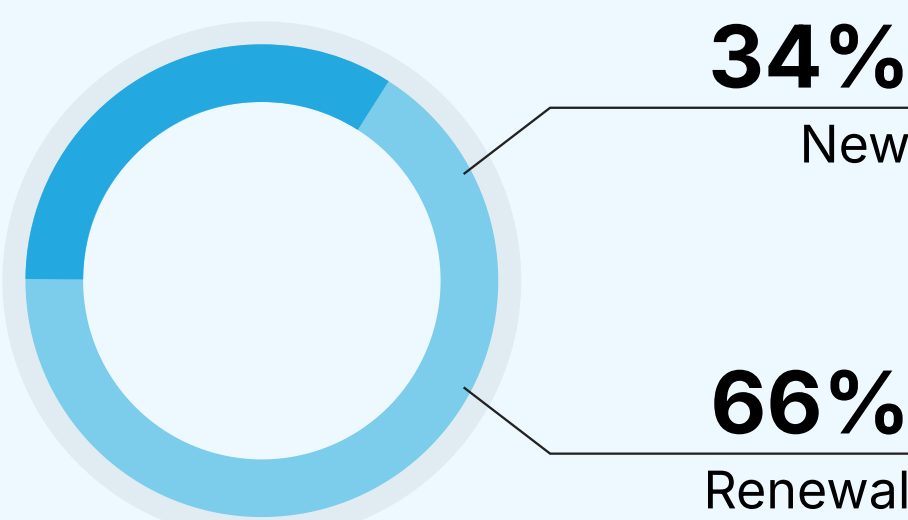
AED **221.425B**

▼ **-15.7%** Total Sale Value



AED **24.456B**

▲ **+0.4%** Total Rental Value



▼ **-13.8%**
79,283 Sale Transactions

▼ **-4.3%**
276,413 Rental Transactions

